BSE LTD ACKNOWLEDGEMENT

Acknowledgement No : 1701201805433231 Date & Time : 17/01/2018 05:43:32 PM

Scrip Code : 512265

Entity Name : AVON MERCANTILE LIMITED

Compliance Type : Regulation 31 - Shareholding pattern

Quarter / Period : 31/12/2017 Mode : E-Filing

| General information about company | | | | | | | |
|--|-------------------------|--|--|--|--|--|--|
| Scrip code | 512265 | | | | | | |
| Name of the company | AVON MERCANTILE LIMITED | | | | | | |
| Whether company is SME | No | | | | | | |
| Class of Security | Equity Shares | | | | | | |
| Type of report | Quarterly | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2017 | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|--------------|---|-----------------------|------------------|--------------------|--------------------------|-------------------------------------|---|----------------|---------------|-------------|-----------------|--|
| Category | ecory | No. of fully paid | No. Of Partly | shares | Total nos. | Shareholding as a % of total no. of | Number of Voting Rights he class of securities (IX) | | | eld in each | | |
| Category (I) | of shareholder | shareholders (III) | up equity | paid-up equity | underlying Depository | held (VII) = (IV)+ | (VIII) As a % of | No of Vot | ting (XI | V) Rights | Total as a | |
| | (II) | (III) | held (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | | Class eg: X | Class eg:y | Total | % of (A+B+C) | |
| (A) | Promoter & Promoter Group | 9 | 1960070 | | | 1960070 | 26.21 | 1960070 | | 1960070 | 26.21 | |
| (B) | Public | 1048 | 5517320 | | | 5517320 | 73.79 | 5517320 | | 5517320 | 73.79 | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 1057 | 7477390 | | | 7477390 | 100 | 7477390 | | 7477390 | 100 | |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | |
|-------------|---|---|--------------------------------|---|---|--|------------------------------|--|--|---------------------------------|
| Category of | of | Category Underlying | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities (| Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in |
| (I) | shareholder (II) Outstanding convertible (III) Outstanding Warrants Wo. Of as a percentage of diluted share capit | as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) | | | |
| (A) | Promoter & Promoter Group | | | | 26.21 | | | | | 0 |
| (B) | Public | | | | 73.79 | | | | | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 0 |

| | | | No. of | No. Of | No. Of | Total nos. | Shareholding as a % of total | Number of Voting Rights held in each class of securities (IX) | | | |
|---|---|----------------------------------|---|---|--|--|---|---|-------|-----------------|--|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | fully paid up equity shares held (IV) | Partly paid- up equity shares held | shares underlying Depository Receipts (VI) | shares held (VII) = (IV)+ (V)+ (VI) | no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of Voti | Class | V) Rights Total | Total as a % of Total Voting |
| A | Table II - Statement | chowing chare | eholding nat | (V) | ne Promoter a | ` ′ | | | | | rights |
| (1) | Indian | Showing share | moranig par | iterii or ti | ie i romoter a | nd i romou | . Стоир | | | | |
| (a) | Individuals/Hindu undivided Family | 7 | 70 | | | 70 | 0 | 70 | | 70 | 0 |
| (d) | Any Other (specify) | 2 | 1960000 | | | 1960000 | 26.21 | 1960000 | | 1960000 | 26.21 |
| Sub-Total (A) (1) | | 9 | 1960070 | | | 1960070 | 26.21 | 1960070 | | 1960070 | 26.21 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 9 | 1960070 | | | 1960070 | 26.21 | 1960070 | | 1960070 | 26.21 |
| В | Table III - Statemen | t showing shar | eholding pa | attern of | the Public sha | reholder | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 861 | 506060 | | | 506060 | 6.77 | 506060 | | 506060 | 6.77 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 1 | 30000 | | | 30000 | 0.4 | 30000 | | 30000 | 0.4 |
| (e) | Any Other (specify) | 186 | 4981260 | | | 4981260 | 66.62 | 4981260 | | 4981260 | 66.62 |
| Sub-Total (B) (3) | | 1048 | 5517320 | | | 5517320 | 73.79 | 5517320 | | 5517320 | 73.79 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 1048 | 5517320 | | | 5517320 | 73.79 | 5517320 | | 5517320 | 73.79 |
| С | Table IV - Statemen | t showing shar | eholding pa | attern of | the Non Pron | oter- Non | Public sharehold | er | | | |
| Total (A+B+C2) | | 1057 | 7477390 | | | 7477390 | 100 | 7477390 | | 7477390 | 100 |
| Total | | | | | | | | | | | |

| Ta | able II - Stat | tement shov | ving shareholdi | ng pattern of the Promo | ter a | nd Pro | mot | er Gro | ир |
|--|---|---------------|---------------------------------|---|--|------------------------------|--|--------|-------------------------|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) No. of Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi) No. Of Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi) (Xi) (a) No. Of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Shares | Underlying Outstanding | assuming full conversion of convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| 51. | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) | | | |
| A | Table II - State | ement showing | shareholding patte | ern of the Promoter and Promot | er Gr | oup | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 0 | | | | | 0 |
| (d) | | | | 26.21 | | | | | 0 |
| Sub-Total (A) (1) | | | | 26.21 | | | | | 0 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 26.21 | | | | | 0 |
| В | Table III - Sta | tement showin | g shareholding patt | ern of the Public shareholder | | l | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutio | ns | | | | | | | |
| (a(i)) | | | | 6.77 | | | | | 0 |
| (a(ii)) | | | | 0.4 | | | | | 0 |
| (e) | | | | 66.62 | | | | | 0 |
| Sub-Total (B) (3) | | | | 73.79 | | | | | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 73.79 | | | | | 0 |
| С | Table IV - Sta | tement showin | g shareholding patt | tern of the Non Promoter- Non | Publi | c shareho | older | | |
| Total (A+B+C2) | | | | 100 | | | | | 0 |
| Total (A+B+C | | | | 100 | | | | | 0 |

| | Individuals/Hindu undivided Family | | | | | | | | | |
|---|------------------------------------|--------------------|-----------------------|---------------|-------------------|-----------------|----------------|--|--|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 | | | |
| Name of the Shareholders (I) | BIR BAHADUR MISHRA | HARIDAS NAMBIAR | DEEPAK CHAKRAWARTI | AZAD SINGH | L N MAHESHWARI | SUDHIR KUMAR | ASHOK KUMAR | | | |
| PAN (II) | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | | | |
| No. of fully paid up equity shares held (IV) | 10 | 10 | 10 | 10 | 10 | 10 | 10 | | | |
| No. Of Partly paid-up equity shares held (V) | | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 10 | 10 | 10 | 10 | 10 | 10 | 10 | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| Number of Voting | g Rights held in e | ach class of secu | rities (IX) | | | | | | | |
| Class eg:X | 10 | 10 | 10 | 10 | 10 | 10 | 10 | | | |
| Class eg:y | | | | | | | | | | |
| Total | 10 | 10 | 10 | 10 | 10 | 10 | 10 | | | |
| Total as a % of Total Voting rights | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| Number of Locke | ed in shares (XII) | | | | | | | | | |
| No. (a) | | | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | | | |

| Number of Share | s pledged or othe | rwise encumbere | ed (XIII) | | | | |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Reason for not pr | oviding PAN | | | | _ | | |
| Reason for not providing PAN | Textual Information(1) | Textual Information(2) | Textual Information(3) | Textual Information(4) | Textual Information(5) | Textual Information(6) | Textual Information(7) |

| | Individuals/Hindu undivided Family |
|---|--|
| Searial No. | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 70 |
| No. Of Partly paid- up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 70 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 |
| Number of Voting | Rights held in each class of securities (IX) |
| Class eg:X | 70 |
| Class eg:y | |
| Total | 70 |
| Total as a % of Total Voting rights | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0 |
| Number of Locked | in shares (XII) |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of Shares | pledged or otherwise encumbered (XIII) |
| No. (a) | |
| | |

| As a % of total Shares held (b) | |
|--|------------|
| Number of equity shares held in dematerialized form (XIV) | 0 |
| Reason for not prov | viding PAN |
| Reason for not providing PAN | |

| | Text Block | | | | | | | |
|------------------------|--|--|--|--|--|--|--|--|
| Textual Information(1) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | | | | |
| Textual Information(2) | We wish to inform that PAN No. of Mr. Haridas Nambiar is not available / updated with the Company. | | | | | | | |
| Textual Information(3) | We wish to inform that PAN No. of Mr. Deepak Chakrawarti is not availaible / updated with the Company. | | | | | | | |
| Textual Information(4) | We wish to inform that PAN No. of Mr. Azad Singh is not availaible / updated with the Company. | | | | | | | |
| Textual Information(5) | We wish to inform that PAN No. of Mr. L N Maheshwari is not available / updated with the Company. | | | | | | | |
| Textual Information(6) | We wish to inform that PAN No. of Mr. Sudhir Kumar is not availaible / updated with the Company. | | | | | | | |
| Textual Information(7) | We wish to inform that PAN No. of Mr. Ashok Kumar is not availaible / updated with the Company. | | | | | | | |

| | Any Other (| specify) | |
|---|--|--------------------------------|-----------------------|
| Searial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | SMART ENTERTAINMENT PRIVATE LIMITED | OASIS CINEPLEX PRIVATE LIMITED | |
| PAN (II) | AABCM0050A | AAACO0263G | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 1470750 | 489250 | 1960000 |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1470750 | 489250 | 1960000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 19.67 | 6.54 | 26.21 |
| Number of Voting | Rights held in each class of securities (IX) | | |
| Class eg: X | 1470750 | 489250 | 1960000 |
| Class eg:y | | | |
| Total | 1470750 | 489250 | 1960000 |
| Total as a % of Total Voting rights | 19.67 | 6.54 | 26.21 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 19.67 | 6.54 | 26.21 |
| Number of Locked | in shares (XII) | | |
| No. (a) | | | |
| | | | |

| As a % of total Shares held (b) | | | |
|--|--|---|---|
| Number of Shares | pledged or otherwise encumbered (XIII) | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 |
| Reason for not providing PAN | | | |

| | | | Any Oth | er (specify) | | | |
|---|--|--|--|--|--|---|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | LCC INFOTECH LIMITED | BLUE CHIP INDIA LIMITED | BENZER AGENCIES LIMITED | ATN INTERNATIONAL LIMITED | BENZER AGENCIES LIMITED | PRECISION PAPER INDUSTRIES LIMITED | SILICON VALLEY INFOTECH LIMITED |
| PAN (II) | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 494500 | 292500 | 245000 | 213250 | 158750 | 87500 | 80750 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 494500 | 292500 | 245000 | 213250 | 158750 | 87500 | 80750 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.61 | 3.91 | 3.28 | 2.85 | 2.12 | 1.17 | 1.08 |
| Number of Voting | g Rights held in e | each class of secu | rities (IX) | | | | |
| Class eg: X | 494500 | 292500 | 245000 | 213250 | 158750 | 87500 | 80750 |
| Class eg:y | | | | | | | |
| Total | 494500 | 292500 | 245000 | 213250 | 158750 | 87500 | 80750 |
| Total as a % of Total Voting rights | 6.61 | 3.91 | 3.28 | 2.85 | 2.12 | 1.17 | 1.08 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | 6.61 | 3.91 | 3.28 | 2.85 | 2.12 | 1.17 | 1.08 |

| Reason for not providing PAN | Textual Information(1) | Textual Information(2) | Textual Information(3) | Textual Information(4) | Textual Information(5) | Textual Information(6) | Textual Information(7) |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| Reason for not pr | oviding PAN | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | | | | | | | |
| No. (a) | | | | | | | |
| Number of Locke | ed in shares (XII) | | | | | | |
| (VII)+(X) As a % of (A+B+C2) | | | | | | | |

| | Any Other (s | pecify) |
|---|--|-----------------------|
| Searial No. | 8 | |
| Category | Bodies Corporate | |
| Category / More than 1 percentage | Category | |
| Name of the Shareholders (I) | | Click here to go back |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 179 | 179 |
| No. of fully paid up equity shares held (IV) | 3409010 | 3409010 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3409010 | 3409010 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 45.59 | 45.59 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 3409010 | 3409010 |
| Class eg:y | | |
| Total | 3409010 | 3409010 |
| Total as a % of Total Voting rights | 45.59 | 45.59 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 45.59 | 45.59 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |

| As a % of total Shares held (b) | | |
|--|------------|---|
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 |
| Reason for not pro | viding PAN | |
| Reason for not providing PAN | | |

| | Text Block |
|------------------------|---|
| Textual Information(1) | We wish to inform that PAN No. of LLC INFOTECH LIMITED is not available / updated with the Company. |
| Textual Information(2) | We wish to inform that PAN No. of BLUE CHIP INDIA LIMITED is not available / updated with the Company. |
| Textual Information(3) | We wish to inform that PAN No. of BENZER AGENCIES LIMITED is not available / updated with the Company. |
| Textual Information(4) | We wish to inform that PAN No. of ATN INTERNATIONAL LIMITED is not available / updated with the Company. |
| Textual Information(5) | We wish to inform that PAN No. of BENZER AGENCIES LIMITED is not available / updated with the Company. |
| Textual Information(6) | We wish to inform that PAN No. of PRECISION PAPER INDUSTRIES LIMITED is not available / updated with the Company. |
| Textual Information(7) | We wish to inform that PAN No. of SILICON VALLEY INFOTECH LIMITED is not available / updated with the Company. |

AVON MERCANTILE LIMITED

Registered Office:

S Global Knowledge Park, 19A & 19B,

Sector-125, NOIDA-201301 (U.P.) CIN: L17118UP1985PLC026582

Phone: 0120-3355131, 3859000

www.avonmercantile.in

The Listing Manager,
The Calcutta Stock Exchange Association Ltd,
7, Lyons Range,
Kolkata-700001

Date: 18.01.2018

Reg: Distribution of Shareholding for the Quarter Ended on 31st December, 2017

Dear Sir,

With reference to Regulation 31(1)(b) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Distribution of Shareholding for the quarter ended on 31st December, 2017.

Thanking you,

Yours faithfully,

For AVON MERCANTILE LTD

(Rakesh Kumar Bhatnagar)

Director

DIN: 02922258

Encl: As above

Format of holding of specified securities

1. Name of Listed Entity: AVON MERCANTILE LIMITED

2. Scrip Code/Name of Scrip/Class of Security: Equity

Reg. 31(1)(b) for the quarter ended 31-12-2017 Share Holding Pattern Filed under:

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* No* | *oN |
|---|--|----------|-----|
| _ | 1 Whether the Listed Entity has issued any partly paid up shares? | 1 | > |
| 2 | 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | 1 | > |
| 3 | 3 Whether the Listed Entity has any shares against which depository receipts are issued? | 1 | > |
| 4 | 4 Whether the Listed Entity has any shares in locked-in? | ı | > |
| 5 | 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | > |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table 1 - Summary Statement holding of specified securities

| | Shareholder (II) | shareh olders (III) | No. of fully paid up equity shares held (IV) | no. or Partly paid-up equity shares held (V) | no. or shares underlying Depository Receipts (VI) | 10tal nos. shares held (VV) + (VV) (VV) | snarenoung as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of | N N | Number of Voting Nights Securities (IX) No of Voting Tc | d in each class (d in each class (JX) securities (JX) | of Total | ss ing ding ding ible ies ing | snarenoung, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares [XIII] | in S Asa | Shares Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in demateriali z ed form | of eld iali |
|------|-----------------------------|---------------------------|---|--|--|--|--|---------|---|---|-----------------------|---|---|-----------------------------------|-----------------------|--|---|-------------------|
| | | | | · | | | (A+B+C2) | | Rights Clas | s Tot al | as a % of (A+B+ | ₹ | (XI)=(VII)+(X) As a % of (A+B+C2) | (a) | % of Total Shar | | | |
| | | | | | | | | .;j× | A:ßə | - | Ο , | | | | Es Held (b) | s held (b) | ð | |
| (A) | Promoter & | o | 1960070 | | | 1960070 | 26.21 | 0200961 | 0 | 1960070 | 26.21 | 0 | 26.21 | C | - | 0 | 0 | T |
| | Group | , | 0100001 | , | | 2/2007 | | | | | | | | | | | | |
| (B) | Public | 1048 | 5517320 | 0 | 0 | 5517320 | 73.79 | 5517320 | 0 | 5517320 | 73.79 | 0 | 73.39 | 0 | 0 | 0 | 0 | 7 |
| (၁) | Non Promoter- Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C2) | Shares held by Employee | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 0 | 0 | |
| | Trusts | | | | | | | | Т | | ļ | | | | , | ľ | , | 1 |
| | Total | 1057 | 7477390 | 0 | 0 | 7477390 | 100 | 7477390 | 0 | 7477390 | 100 | 0 | 100 | 0 | 0 | 0 | • | ٦ |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholders (I) | (II) Shareh older (III) | No. of fully paid up equity share | Partly paid-up equity shares held (V) | Nos. of shares underlyin g Depositor | Total nos. shares held VIII = | Sharehol ding % calculate d as per SCRR, 1957 | Numb | er of Votin ach class (1. | Number of Voting Rights held in each class of securities (IX) | held in es | No. of Shares Underlying Outstandin g convertible | shareholding as a % , assuming Full Conversion Of | Number Locked i shares (XII) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerial |
|--------------|--|-----------------------------|-----------------------------------|---------------------------------------|--|---|---|---------|---------------------------------|---|--|--|--|---------------------------------------|---|--|---|---|
| | | | s held (IV) | | Receipts (VI) | | As a % of (A+B+C2) VIII | | No. of Vc | No. of Voting Rights | S) | securities (including Warrants) | Securities (as a | No. (a) | As a % of total | No. | As a % of total | iz ed form (XIV) |
| | | | | | | | | Class | Class Y | Tot ai | Total as a % of Total Voting rights | 3 | rei ceinage Share Share capital) (XI) = (VII)+(X) as a % of A+B+C2 | | Shar es held (b) | ap pli ca ble) | share s held (Not applic able) (b) | |
| Ξ | Indian | | | | | | | | | | | | | | | | | |
| | Individuals/Hindu undivided Family | 7 | 70 | 0 | 0 | 70 | 0 | 70 | 0 | 07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Central Government/State | c | C | o | 0 | 0 | 0 | 0 | 0 | . 0 | | 0 | 0 | . 0 | 0 | 0 | 0 | . 0 |
| 0 | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Ð | Any Other | | | | | | | | | | | | | | | | | |
| | Body Corporate | | | | | | | | | | | | | | | 1 | | |
| | * Smart Entertainment | | | | - | | | | | : | | 1 | | | | | | |
| - | Pot. Ltd. | | 1470750 | 0 | 0 | 1470750 | 19.61 | 1470750 | 0 | 1470750 | 19.61 | 0 | 19.61 | 0 | 0 | 0 | 0 | 0 |
| | Oasis Cineplex Pvt. Ltd. | 1 | 489250 | 0 | 0 | 489250 | 6.54 | 489250 | 0 | 489250 | 6.54 | 0 | 6.54 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A) (1) | 6 | 1960070 | 0 | 0 | 1960070 | 26.21 | 1960070 | 0 | 1960070 | 26.21 | 0 | 26.21 | 0 | 0 | 0 | 0 | 0 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non- Resident Individuals/Foreign | 0 | 0 | 0 | 0 | 0 | 0 | 0 . | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (4) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | ٥ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| +- | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Foreign Portfolio | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ┿ | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | = | 9 | 5 | 9 |
| <u> </u> | Total Shareholding of Promoter and | 6 | 1960070 | 0 | 0 | 1960070 | 26.21 | 1960070 | 0 | 1960070 | 26.21 | 0 | 26.21 | . 0 | 0 | 0 | 0 | 0 |
| | Promoter Group $A = (A)(1) + (A)(2)$ | | - | | | | | | | | | | | | | | | į |



Table III - Statement showing shareholding pattern of the Public shareholder

| | | | _ | | | | | | | | | | | | | | | | | | / | TIET | MI | Ž | \ |
|--|---------------------------------|--|--------------|---------------|--------------------------|----------------------------|--------------------------------------|--------------------------------|---------------------------------|------------------------|------------------|---------------------|------------------|--|------------------|------------------|--|--------------------------------|--|------------------|-----------------|---|-----------|------------------|--|
| Number of equity shares held in demateriali zed form | (XX) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 0 | 0 | 0 | 0 | | 0 . | | 0 | 0 | CE CAL | THET | | | ٥ |
| er of res ed or wise bered | As a % of total | share s held (Not applic able) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 0 | 0 | 0 | 0 | | 0 | | | | 0 | YON | | 0 | 0 |
| Number of Shares pledged or otherwise encumbered (XIII) | No. (No t | ap pli ca ble (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Locked in shares (XII) | As a % of total | Shar es held (b) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | . 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Locked in Shares (XII) | No. (a) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | • | 0 | 0 | | 0 | | 0 | 0 | 0 | 0 | .0 | 0 | 0 |
| lotal Shareholding, as a % assuming full conversion | of convertible securities | percentage of diluted share capital) | 0 | 0 | 0. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 6.77 | | 0.40 | 0 | 0. | . 0 | 66.62 | 73.79 | 73.79 |
| No. or Shares Underlying Outstanding convertible | (including Warrants) (X) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | 0 | 0 | 0 | Ö | . 0 | 0 | 0 |
| ries ies | ıts | Total as a % of Total Voting rights | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0. | 0 | | 6.77 | | 0,40 | 0 | 0 | 0 | 66.62 | 73.79 | 73.79 |
| Number of Voting Fugits field in each class of securities (IX) | No of Voting Rights | Tot al | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 206060 | | 30000 | 0 | 0 | 0 | 4981260 | 5517320 | 5517320 |
| ch class | No of V | Class Y | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | 0 | 0 | | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Numbe | | Class X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 0 | 0 | 0 | . 0 | 0 | | 506060 | | 30000 | 0 | 0 | 0 . | 4981260 | 5517320 | 5517320 |
| Shareholdi ng % calculate d as per SCRR, | As a % of (A+B+C2) VIII | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | .0 | 0 | 0 | 0 | 0 | | 6.77 | | 0.40 | 0 | 0 | • | 66.62 | 73.79 | 73.79 |
| rotal nos. shares held VII = | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 0 | | 206060 | · · · · · | 30000 | 0 | 0 | . 0 | 4981260 | 5517320 | 5517320 |
| Nos. of shares underlying Depository Receipts (VI) | - | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 0 | | . 0 | | [*] 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Partly paid-up equity shares held (V) | | | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 0 | . 0 | 0 | 0 | 0 | 0 | | 0 | | 0 | 0 | 0 | . 0 | 0 | 0 | 0 |
| No. of fully paid up equity share | s held (IV) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | c | 0 | | 206060 | | 30000 | 0 | 0 | 0 | 4981260 | 5517320 | 5517320 |
| Nos. of shareh older (III) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | 0 | 0 | | 0 | | 861 | | - | 0 | 0 | 0 | 186 | 1048 | 1048 |
| PAN (j) | | | | | | | | | | - | | | | | | | · | | | | | | | | |
| Category & Name of the Shareholders (I) | | | Institutions | Mutual Funds/ | Venture Capital Funds | Alternate Investment Funds | Foreign Venture Capital Investors | Foreign Portfolio Investors | Financial Institutions/Banks | Insurance Companies | Provident Funds/ | Any Other (specify) | Sub-Total (B)(1) | Central Government/ State Government(s)/ President of India | Sub-Total (B)(2) | Non-institutions | Individuals – i. Individual shareholders holding nominal share capital up to | ns. z lakis. ii. Individual | shareholders holding nominal share capital in excess of Rs. 2 | NBFCs registered | Employee Trusts | Overseas Depositories (holding DRs) | Any Other | Sub-Total (B)(3) | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(|
| ٨ | | er de la constante de la const | (1) | (a) | | | g | (e) | € | | 1 | - S | | 6 | \dagger | (3) | | - | | (a) | \dagger | | | (a) | |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Number of equity shares held | in dematerializ | ed rorm (XIV) (Not Applicable) | | 0 | • | 0 |
|---|----------------------------|---|---|------------------------|---|---|
| Number of Shares pledged or | otherwise encumbered | As a % of total | share s held (Not applic able) | 0 | 0 | 0 |
| Num Sh pled | encur | No (No | ap pli ca ble) | | T | |
| Number of Locked in shares | (xxi) | As a % of total | Shar es held | 0 | 0 | 0 |
| Num Loci | (ix) | No. | | 0 | 0 | 0 |
| Total shareholdin a. as a % | assuming | conversion of convertible securities (| as a percentage of diluted share capital) (XI) | 0 | 0 | Đ |
| No. of Shares Underlying | Outstanding convertible | (including Warrants) | | 0 | 0 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | | Total as a % of Total Voting rights | 0 | 0 | 0 |
| ig Right of secur X) | | ıts | Tot | 0 | 0. | 0 |
| nber of Voting Rights he each class of securities (IX) | • | No of Voting Rights | Class Y | 0 | 0 | 0 |
| Number | | No of Vo | Class X | 0 | 0 | ۰ |
| Sharehol ding % calculate | d as per SCRR, | As a % of (A+B+C2) (VIII) | | 0 | 0 | 0 |
| | [<u> </u> = | | | 0 | 0 | 0 |
| Nos. of shares underlying | Pe P | 3 | | 0 | ٥. | 0 |
| Partly paid-up equity | shares held | 3 | | 0 | 0 | 0 |
| No. of fully paid | up | snare s held (IV) | | 0 | . 0 | 0 |
| No. of shareh older | (III) | | | 0 | 0 | 0 |
| PAN (II) | | | | | | |
| Category & Name PAN No. of of the (II) shareh | (4) | | | Custodian/DR Holder | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, | Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) |
| | | ., | | (1) | (2) | |